UNITED STATES SECURITIES AND EXCHANGE COMMISSION CESSING

Washington, D.C. 20549

OMB APPROVAL OMB Number: 3235-0076 Expires: April 30, 2008 Estimated average burden hours per response . . . 16.00

PROCESSED

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FORM D

MAY 118 2008

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION Destiniques, DC SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY							
Prefix		Serial					
DATE	RECEI	/ED					

INC///o-										
Name of Offering (check if this is an amendment and name has changed, and indicate change.)										
Series F Preferred Stock and the underlying Common Stock issuable upon conversion of such Preferred Stock										
File Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6)	ULOE									
Type of Filing: New Filing Amendment										
A. BASIC IDENTIFICATION DATA										
Enter the information requested about the issuer	· · · · · · · · · · · · · · · · · · ·									
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	·									
Proofpoint, Inc.										
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)									
892 Ross Drive, Sunnyvale, CA 94089	(408) 517-4710									
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code) Same as above									
Same as above	Salate as above									
Brief Description of Business	FAM BRID INC.									
Email security solutions										
Type of Business Organization corporation	© 08048375									
Actual or Estimated Date of Incorporation or Organization: Month Year	Actual Estimated									
CN for Canada; FN for o	ther foreign jurisdiction) D E									

GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed,

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

			A. BASIC IDENT	IFICATION DATA						
Each pEach l	 Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; 									
	 Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. 									
Check Box(es) t	hat Apply:	Promoter	Beneficial Owner	Executive Officer	□ Director	General and/or Managing Partner				
Full Name (Last Steele	name first, if	individual)								
		s (Number and Str nnyvale, CA 9408	rect, City, State, Zip Code)			·				
Check Box(es) t	hat Apply:	Promoter	Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner				
Full Name (Last Hahn,		individual)		•						
		s (Number and Str nnyvale, CA 9408	eet, City, State, Zip Code)							
Check Box(es) t		Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last		individual)								
		s (Number and Str nnyvale, CA 9408	ect, City, State, Zip Code)							
Check Box(es) t	hat Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last Auvil,		individual)								
		s (Number and Str nnyvale, CA 9408	rect, City, State, Zip Code)			**************************************				
Check Box(es) t	hat Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last Vaugh	name first, if nan, Sandra	individual)				,				
		s (Number and Str nnyvale, CA 9408	reet, City, State, Zip Code)							
Check Box(es) t	hat Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner				
Full Name (Last Ellma	name first, if n, Stuart	individual)								
		s (Number and Str nnyvale, CA 9408	reet, City, State, Zip Code)							
Check Box(es) t	hat Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner				
Full Name (Last Feiber	•	individual)								
		s (Number and Str nnyvale, CA 9408	eet, City, State, Zip Code)							
	_									

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

		A. BASIC IDENT	IFICATION DATA						
 Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; 									
 Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. 									
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner				
Full Name (Last name first, if Harvey, Kevin	individual)								
Business or Residence Addres 892 Ross Drive, Su									
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner				
Full Name (Last name first, if Ward, Rob	individual)	•							
Business or Residence Addres 892 Ross Drive, Su)						
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner				
Full Name (Last name first, if Meritech Capital I	•			"					
Business or Residence Addres 285 Hamilton Aver									
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if DePaolis, Marcel	individual)								
Business or Residence Addres 892 Ross Drive, Su			ř.						
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if Benchmark Capita	•								
Business or Residence Addres 2480 Sand Hill Ro	,	reet, City, State, Zip Code) alo Park, CA 94025							
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if MDV VII, L.P.	individual)								
Business or Residence Addres 3000 Sand Hill Ro	-	eet, City, State, Zip Code) ite 290, Menlo Park, CA							
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first, if RRE Ventures	individual)								
Business or Residence Addres 126 East 56th Stree	•								
	(Use blank	sheet, or copy and use add	itional copies of this sheet,	as necessary.)					

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer: Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Kohn, Andres Business or Residence Address (Number and Street, City, State, Zip Code) 892 Ross Drive, Sunnyvale, CA 94089 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Perkins, John Business or Residence Address (Number and Street, City, State, Zip Code) 892 Ross Drive, Sunnyvale, CA 94089 Check Box(es) that Apply: Beneficial Owner ☐ Executive Officer Director General and/or ☐ Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: ☐ Beneficial Owner ☐ Director ☐ Promoter ☐ Executive Officer ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: ☐ Promoter Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

					B. INFOR	RMATION	ABOUT C	FFERING					
1. I	las the issue	sold, or do	es the issu	ier intend	to sell. to n	on-accredit	ed investor	s in this offe	ring?			Yes	No
•		, or ut			•			iling under U	-			_	_
2.	What is the m	inimum in	vestment t		-	•	-	_		••••••	\$ <u>Not</u>	Applica	ble
3. 1	Does the offe	ring permit	joint own	ership of a	single uni	t?	••••••			••••••		Yes ⊠	No
(2 5	Enter the informalism of the commission of the c	or similar re e listed is a e name of t	muneration n associate he broker	n for solic ed person or dealer.	itation of p or agent of If more t	ourchasers i f a broker o han five (5	n connection r dealer reg) persons to	n with sales sistered with be listed a	of securities the SEC ar	s in the offe id/or with a	ring. If state or		
Full N	lame (Last na	ame first, if	`individua	1)									
Busin	ess or Reside	nce Addres	ss (Numbe	r and Stree	et, City, Sta	ate, Zip Coo	le)						-
Name	of Associate	d Broker o	r Dealer						·				
	in Which Pe											<u>г</u>	States
•	neck "All Star			,								_	
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[IL		[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[M1]	[MN]	[MS]	[MO	_
[M]		[NV]	[NH]	[И]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[P A	-
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Busin	ess or Reside	nce Addres	ss (Numbe	r and Stree	et, City, Sta	nte, Zip Coo	le)						
Name	of Associate	d Broker o	r Dealer							•	• • • • • • • • • • • • • • • • • • • •		·····
States	in Which Pe	rson Listed	Has Solid	ited or Int	ends to Sol	licit Purcha	sers						
(Cl	eck "All Sta	tes" or chec	k individu	al States).	••••••		••••••		••••••	••••••		All 🗌	States
[AL] [AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[1D]	}
[IL] [IN]	[1A]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[M]	[MN]	[MS]	[MO]
[M]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[P A)
[R I] [SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[W]	[WY]	[P R]
Full N	lame (Last na	ume first, if	individua	1)									
Busin	ess or Reside	nce Addres	ss (Numbe	r and Stree	et, City, Sta	ate, Zip Cod	le)						
	of Associate	d Broker o	r Dealer								 		
	in Which Pe eck "All Stat											☐ All	States
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[M]		[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA	
[RI		[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\subseteq \) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	\$
	Equity	\$31,920,000.00	\$27,876,395.68
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	\$See above	\$See above
	Partnership Interests	\$0	\$0
	Other (Specify)	\$0	\$0
	Total	\$31,920,000.00	\$27,876,395.68
	Answer also in Appendix, Column 3, if filing under ULOE.	\$31,720,000.00	\$21,010,075.00
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	19	\$27,876,395.68
	Non-accredited Investors	0	\$0
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$
1.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		 \$
	Printing and Engraving Costs		\$
	Legal Fees		\$To be determined
	Accounting Fees		\$
	Engineering Fees.		\$ \$
	Sales Commissions (specify finder's fees separately)		\$
	Other Expenses (identify)		•
	Total		\$To be determined

	C. OFFERING PRICE	NUMBER OF INVESTORS, EXPENSES A	ND USE (TE PROCEEDS	<u> </u>
	b. Enter the difference between the aggreg Question 1 and total expenses furnished in re	ate offering price given in response to Part Cesponse to	ce is the		\$ 31,920,000.00
5.					
				Payments to Officers, Directors, & Affiliates	Payments To Others
	Salaries and fees		□ \$		□ \$
	Purchase of real estate				D
	Purchase, rental or leasing and installati	on of machinery and equipment			□ s
	Construction or leasing of plant building	gs and facilities			□ \$
	Acquisition of other business (including offering that may be used in exchange f issuer pursuant to a merger)	the value of securities involved in this or the assets or securities of another	□ \$		□ \$
					s
	Working capital			-	■ \$31,920,000.00
	Other (specify):				
			□ \$		□ \$
			□ \$		S31,920,000.00
	Total Payments Listed (column totals ac	lded)			⋈ \$31,920,000.00
		D. FEDERAL SIGNATURE	-	 	
oll	e issuer has duly caused this notice to be sig owing signature constitutes an undertaking by staff, the information furnished by the issuer to	ned by the undersigned duly authorized pers	Exchange	Commission, u	under Rule 505, the pon written request of
ssu	ner (Print or Type)	Signature	Dat	te	
Pro	ofpoint, Inc.	<i>V1 V</i>	Ma	rch 3 2008	
Var	ne of Signer (Print or Type)	Title of Signer (Print or Type)	L	-	
2au	ıl Auvil	Chief Financial Officer			

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	APPENDIX								
	to non- investo	nd to sell accredited rs in State B-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount pure	nvestor and chased in State		Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	YES	NO		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL							!		
AK									
AZ									
AR									
CA									
CO]							
DE CT									
DC									
FL									
GA									
HI									
ID									
IL									
IN				-					
IA									
KS							·		
KY									
LA									
ME									
MD		Ø	Series F Preferred Stock \$1,000,000.40	3	\$1,000,000.40	0	0		⋈
MA									
MI									
MN									
MS			-						
МО			;						